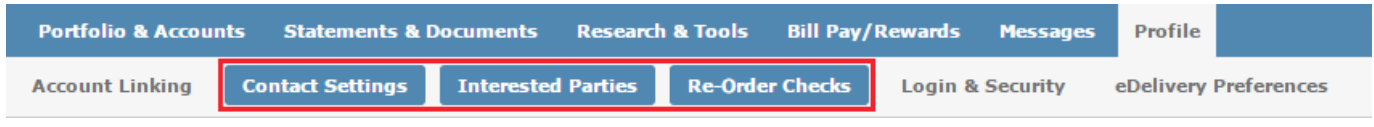


JANNEY ONLINE ACCESS OR MYJANNEY

MyJanney Update v1.3.0

UPDATE RELEASE SUMMARY

- “Address Settings” and “Email Address” have been combined into “Contact Settings”
- “Interested Parties” tab was added
- “Re-Order Checks” tab was added




CONTACT SETTINGS

The new “Contact Settings” tab has combined the functionality of both the “Address Settings” and “Email Address” tabs. You are now able to change the addresses of each individual account.

Accounts selected in the account selector are shown on the left and a summary of those currently selected is shown on the right.

<input type="checkbox"/>	Account Number	Account Name	Account Type
<input type="checkbox"/>	29842984	Company Account	Corporate Account
<input type="checkbox"/>	29872987	Roth IRA	Retirement Account
<input type="checkbox"/>	35633563	401k	Outside PSP/MPP Account
<input type="checkbox"/>	42584258	IRA	Retirement Account

OVERVIEW	
Account Number	no account selected
Email	no account selected Edit
Phone	no account selected Edit
Mailing Address	no account selected Edit
Temporary Address	no account selected Edit

You can view the information of each individual account by clicking on the  next to each account.

<input type="checkbox"/>	Account Number	Account Name	Account Type
<input type="checkbox"/>	29842984	Company Account	Corporate Account
<p>Email: N/A Home Phone: N/A Cell Phone: N/A Business Phone: N/A Other Phone: N/A Mailing Address: 800 COUNTRY WALK GUILDFORD CT 06437-2762 Temporary Address: N/A</p>			
<input type="checkbox"/>	29872987	Roth IRA	Retirement Account
<p>Email: JANNEY@GMAIL.COM Home Phone: (215) 343-3439 Cell Phone: N/A Business Phone: N/A Other Phone: N/A Mailing Address: 432 LONDON LN SCHERERVILLE IN 46375-4359 Temporary Address: N/A</p>			
<input type="checkbox"/>	35633563	401k	Outside PSP/MPP Account
<input type="checkbox"/>	42584258	IRA	Retirement Account

When you select an account, the “Overview” window will show the information that is on file for that account.

OVERVIEW	
Account Numbers	29842984, 29872987
Email	multiple Edit
Phone	multiple Edit
Mailing Address	multiple Edit
Temporary Address	multiple Edit

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Depending on which “Edit” button is clicked, you will see one of the windows below.

Email ✕

Account Numbers 29842984, 29872987

Email

[Submit](#)

Phone Numbers ✕

Account Numbers 29842984, 29872987

Home Phone

Cell Phone

Business Phone

Other Phone

[Submit](#)

Mailing Address ✕

IF YOU WOULD LIKE TO CHANGE AN INTERNATIONAL ADDRESS, PLEASE CONTACT YOUR FINANCIAL ADVISOR.

Account Number 29842984, 29872987

Current Mailing Address multiple

Address 1

Address 2

Address 3

City

State -- Select One --

Zip Code

[Submit](#)

Temporary Address ✕

IF YOU WOULD LIKE TO CHANGE AN INTERNATIONAL ADDRESS, PLEASE CONTACT YOUR FINANCIAL ADVISOR.

Account Numbers 29842984, 29872987

Current Temporary Address multiple

Start Date

End Date

Address 1

Address 2

Address 3

City

State -- Select One --

Zip Code

[Submit](#)

Upon filling in the information, you will see the message below.

Phone Numbers ✕

Contact settings updated. Please allow 1-2 business days for processing.

Account Numbers 10081008, 20132013

Home Phone

Cell Phone

Business Phone

Other Phone

INTERESTED PARTIES

Interested Parties are those individuals who you have requested to receive duplicate documents (Monthly Statements, Confirmation Statements, Tax Forms). Depending upon the accounts that are currently selected in the account selector, you will be shown who that document is sent to, which documents are being delivered, and the address where they are being sent.

Please note that you cannot make any changes to this information from Online Access and should contact your Financial Advisor to do so.

INTERESTED PARTIES					
Need to change Interested Parties? - Please contact your Financial Advisor to request any changes.					
Account Number	Interested Party Name	Duplicate Statement	Duplicate Confirmation	Duplicate Tax Form	Primary Address
35633563	MARK A HOLLER CPA	Yes	No	No	110 EAST AVE JENKINTOWN PA 19046-0458
35633563	THE JENKINS GROUP LLC	Yes	No	No	2929 CHESTNUT STREET PHILADELPHIA PA 19104
36153615	KEVIN J. SMITH	Yes	No	No	1055 JEFFERSON AVE GARDEN CITY NY 11530-2903

RE-ORDER CHECKS

You can now re-order checks by using the “Re-Order Checks” tab. Accounts are limited to Janney Advantage accounts that are currently selected in the account selector.

- 7 – 10 Day delivery for no charge
- 4-Day delivery for \$20, sent via USPS standard delivery
- 3-Day delivery for \$35, expedited delivery
- Need custom formatted checks? Please contact your Janney Financial Advisor.
- Want to enroll in a Janney Advantage Account? [Please click here.](#)

RE-ORDER CHECKS (LIMITED TO JANNEY ADVANTAGE ENROLLED ACCOUNTS)			
• Need Custom Formatted Checks? - Please contact your Financial Advisor.			
• Like to Enroll in a Janney Advantage Account? - Please click here .			
Account Number	Account Nickname	Account Type	
35633563	Roth	Retirement Account	Order Checks
36153615	Mom's Trust	Trust Account	Order Checks

Re-Order Checks for Account: 35633563 ✕

Delivery Methods

7-10 Day Delivery for No Charge

4-Day Delivery for \$20 Sent via USPS as standard delivery

3-Day Delivery for \$35 Expedited delivery

[Submit](#) [Cancel](#)

• Need Custom Formatted Checks? - Please contact your Financial Advisor.
• Like to Enroll in a Janney Advantage Account? - Please click [here](#).

Upon clicking “Re-Order”, you will see the message below.

Re-Order Checks ✕

Your check order has been requested.

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